MTA EXPEDITING FORM FOR RECEIVING MATERIALS (MTA-Q)

Please complete all the line items on this form and send to The Office of Industry Engagement at:

Email: industry@austin.utexas.edu

Requester Information

Requesting UT Scientist ____________________________ Department ____________________________

Phone ____________________________ Fax ____________________________ Room ____________________________ E-mail ____________________________

List: Materials Requested (required)

Provider Information

Name of firm or Institution Providing MATERIAL (PROVIDER) ____________________________

Contractual Contact ____________________________ Phone ____________________________ Fax ____________________________

Email ____________________________

Technical Contact ____________________________ Phone ____________________________ Fax ____________________________

Email ____________________________

MATERIAL AND PROJECT INFORMATION: CHECK ALL THAT APPLY

☐ The materials will be provided for the purpose of product testing and evaluation (i.e. testing and expression system) for the providing organization.

☐ The materials are a tool, kit, or instrument that will be used in the conduct of research.

☐ The materials are a reagent.

☐ Progeny, unmodified derivatives, or descendant copies will be made from the materials.

☐ The materials will be modified or will be used to produce modified derivatives.

☐ Other, Please explain in layman's language: ____________________________

Is the transfer of MATERIAL part of a collaboration? ☐ No  ☐ Yes

If yes, do you have a written agreement describing the collaboration? ☐ Yes  ☐ No

Does the RESEARCH PLAN involve the use of any proprietary material(s) from another firm, institution or colleague? ☐ Yes  ☐ No  If Yes, what are the other material(s) and providers?

What source(s) of funding will be used to support the RESEARCH PLAN?

Will you be making any modification to the MATERIALS? If yes, how? ☐ Yes  ☐ No

Will any progeny or unmodified derivatives be produced? ☐ No  ☐ Yes  ☐ Not Sure
Research Involves: check all that apply; the research project identified must have an approved study with a corresponding number for each of the activities checked in order for the university to accept the MTA:

<table>
<thead>
<tr>
<th>Type of Study</th>
<th>Yes</th>
<th>NO</th>
<th>Study Number</th>
<th>Approval Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>Animal use*</td>
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<tr>
<td>Human Subjects</td>
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<tr>
<td>Recombinant DNA</td>
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<tr>
<td>Infectious Agents, Human materials, or toxins</td>
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<td>Radiation/radio isotopes</td>
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What biosafety level (BSL) will this research be conducted at? (If applicable)

Date of last EHS inspection (month-year):

If Yes, are you willing to provide an advance copy of the paper to PROVIDER for review? □ Yes □ No

Is the material patented or patent pending?

□ Yes □ No □ Not Sure

Is the material in clinical use? □ Yes □ No □ Not sure

Is the material FDA approved? □ Yes □ No □ Not sure

If Yes, is the material FDA approved for the intended use?

□ Yes □ No □ Not Sure

Is the material a controlled substance?

□ Yes □ No □ Not Sure

Is the material a lead compound in provider’s drug development pipeline?

□ Yes □ No □ Not Sure

Does the research plan relate to or include an invention disclosed to UT Austin's Office for Technology management?

□ Yes □ No If Yes, Disclosure No

Do the Principle Investigators or other key investigators have significant financial interest or management interest in the provider company? □ Yes □ No.

If Yes do you have an approved Conflict of Interest Management Plan in Place. □ Yes □ No

For more information go to http://www.utexas.edu/research/coi/

Is there a commercial source for the material?

□ Yes □ No □ Not Sure

Is the Provider the only source for material?

□ Yes □ No □ Not Sure

What is the Likelihood of an invention resulting from the use of the material? (Please fully describe on an attached sheet)

□ Highly Possible □ Somewhat Possible □ Not expected

Do you intend to publish your findings? □ Yes □ No

Have you received the materials to date?

□ Yes □ No

Foreign Nationals:
Is there any one in your lab who has access to the material or will be using the materials who is considered a foreign National? (see definition below)

□ Yes □ No

Shipment Information/Delivery of material:

Shipping Address:

____________________________________
____________________________________
____________________________________
____________________________________

How is the material going to be delivered to UT?

□ Fed Ex (Acct. number: ________________)
□ UPS (Acct. number: __________________)
□ Other shipping company
□ Other method (specify: ________________)

Is a permit required to import this material:

□ Yes □ No □ Not Sure

If yes, permitting agency: _____________________

Definitions:

Modifications: Substances created by the REQUESTING SCIENTIST which contain/incorporate the MATERIAL

Progeny: Unmodified descendant from the MATERIAL, such as virus, cell from cell, or organism from organism.

Proprietary Material: material, trade secrets, business data, or technical or scientific information that are owned, made, used or marketed by one having the exclusive legal right.

Unmodified Derivatives: Substances created by the REQUESTING SCIENTIST that constitute an unmodified functional subunit or product expressed by the MATERIAL. Some examples include: subclones of unmodified cell lines, purified or fractionated subsets of the MATERIAL, proteins expressed by DNA/RNA supplied by the PROVIDER, or monoclonal antibodies secreted by a hybridoma cell line.

Foreign National Anyone who is not a legal permanent resident or citizen of the United States. For more information go to http://www.acoess.gpo.gov/cgibin/cfrassemble.cgi?titfe=200422

Signature:

________________________________________________________________________

Name/date

________________________________________________________________________

I agree to comply with the terms of the Material Transfer Agreement and all applicable, statutes, regulations, guidelines and University policies.